BANCOLOMBIA S.A ANNOUNCES PUBLIC OFFERING OF ORDINARY GREEN NOTES

Medellin, Colombia, July 17, 2018

Bancolombia S.A. (“Bancolombia”) announces that it published today in the Colombian newspaper “La Republica” a notice of public offering relating to its first issuance of ordinary green notes (the “Green Notes”). The Green Notes are issued under Bancolombia’s program of Ordinary Notes, Ordinary Green Notes and Subordinated Notes in an aggregate principal total amount of up to COP 3,000,000,000,000.00, which was registered in the Colombian National Registry for Securities and Issuers (Registro Nacional de Valores y Emisores) on May 8, 2018.

The amount of Green Notes being offered is of up to COP 200.000 million, with the possibility of increasing the size of the issue by allocating up to COP 300.000 million. The Green Notes are being offered in two series with maturities of 3 and 5 years. The yield for each series and other information regarding the Green Notes is available at:


Proceeds from the issuance of Green Notes will be used to finance projects relating to renewable energy, energy efficiency and construction of green buildings to the extent such projects fit the eligibility criteria outlined in the prospectus for the Green Notes.

This press release shall not be construed as an offer to sell, or the solicitation of an offer to buy, nor shall there be any sale of the securities in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of such state or jurisdiction.